

## **Corporate Allocations for SunSystems v5.3 & v5.4**

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**Duration:** 1 Day

**Prerequisite:** A good working and administrative knowledge of SunSystems Financials. Knowledge of internal processes.

**Who Should Attend:** Experienced SunSystems users involved in reapportioning your company's costs.

**What You Will Learn:** At the completion of this training session participants will be competent to:

- Create a new allocation basis in allocation rules, source transactions, target transactions and allocation ratio.

### **Course Content – Corporate Allocations for SunSystems v5.3 & v5.4**

#### **Introduction and Overview**

- What is Corporate Allocations?
- Common uses for Corporate Allocations
- Steps in creating an allocation

#### **Creating and Generating Allocations**

- Defining allocation sources
- Defining allocation targets
- Defining allocation ratios
- Defining the allocation calendar
- Using allocation setup
- Understanding allocation types
- Using target and source reversals
- Validating allocations
- Generating an allocation