

Corporate Allocations for SunSystems v4

Duration: 1 Day

Prerequisite: A good working and administrative knowledge of Ledger Accounting. Knowledge of internal processes.

Who Should Attend: Experienced SunSystems users involved in reapportioning your company's costs.

What You Will Learn: At the completion of this training session participants will be competent to:

- Create a new allocation basis in allocation rules, source transactions, target transactions and allocation ratio

Course Content – Corporate Allocations for SunSystems v4

Introduction and Overview

- What is corporate allocations
- Posting amounts across databases
- Cascading budgets
- Inter-Company transactions
- Steps in creating a new allocation

Creating and Generating Allocations

- Creating the allocation definition
- Understanding allocation types
- Using targets and source reversals
- Creating the allocation target
- Incorporating allocation ratios
- Generating an allocation
- Defining the calendar